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ComEd's New Transmission Security Agreements (TSAs): Ensuring Large Customers Pay their Fair Share

- **ComEd and Exelon have introduced TSAs to ensure large load customers—such as data centers—pay their fair share when connecting to and using the grid.**
- **These agreements protect existing customers from financial risk if a project does not fully materialize by ensuring the large load customer will cover the shortfall in rate payments so that other customers are not burdened with increased costs.**

How TSAs Work

- ComEd will now require a firm financial commitment from developers of large load projects, as a condition of service. Projects above 50 MW must commit to a 10-year "take-or-pay" revenue agreement tied to their requested load ramp and use of ComEd's transmission system.
- If a project does not reach its anticipated load, the requesting customer will cover the shortfall in rate payments. ComEd will draw upon a letter of credit to cover the revenue equivalent to their requested load and refund the difference to all other customers.

Benefits for All Customers

- Helps maintain system reliability and affordability for all customers.
- Provides greater cost certainty and transparency.
- Reduces speculative projects that could drive unnecessary grid investments and higher supply costs.
- Continued industry collaboration by ComEd to advance growth of large projects that fuel jobs and economic opportunity responsibly.

Implementation and Next Steps

- The first eight TSAs were signed in December 2025 and filed with FERC.
- Forecasted demand growth has been identified by PJM, the 13-state independent transmission system operator that ComEd belongs to, as a key factor in the recent spike in wholesale supply costs. While ComEd does not control supply prices, we are taking proactive steps to mitigate impacts on customers.
- ComEd also advanced proposed tariff modifications, now under Illinois Commerce Commisison review, to strengthen upfront commitments for these projects.

For More Information

Reach out to our ComEd Economic Development team with questions on TSAs and related to current or future large business expansion projects in northern Illinois. **Email: EconDev@ComEd.com.**