

Clean and Reliable Energy. Job Creation.

ECONOMIC GROWTH IN ILLINOIS



ILLINOIS' ECONOMY DEPENDS ON MODERN ENERGY INFRASTRUCTURE

ComEd's Economic and Workforce Development Team strategically partners with state and regional development stakeholders to grow Illinois' diverse business base. Customers enjoy low power prices, industry-leading reliability performance, access to 100% renewable energy options, and an extensive portfolio of energy efficiency programs. We are committed to our role in stimulating economic growth in Illinois by helping power innovation and create jobs in all communities.

INDUSTRY LEADING RELIABILITY

Since passage of the Smart Grid law in 2011, ComEd has invested more than **\$2.6 BILLION TO UPGRADE AND MODERNIZE THE ELECTRIC GRID**. Those investments have resulted in industry-leading power reliability, giving ComEd best on record performance from 2012-2019.

LOW AND STABLE ENERGY PRICES

Illinois had the **SMALLEST INCREASE IN AVERAGE ELECTRIC PRICES** in the U.S. (1997 - 2019). Industrial prices are below the national average and among the lowest in the Midwest.

ComEd® ENERGY EFFICIENCY PROGRAM

ComEd's Energy Efficiency Program is one of the largest in the nation and has **SAVED RESIDENTIAL AND BUSINESS CUSTOMERS MORE THAN \$4.5 BILLION** since 2008.

CLEAN AND RENEWABLE POWER

ComEd provides customers with solar rebates as well as access to **100% RENEWABLE OPTIONS THROUGH THE ILLINOIS COMPETITIVE ENERGY MARKET** and has over 100% zero carbon energy supply available to meet the entire load of the ComEd service territory.

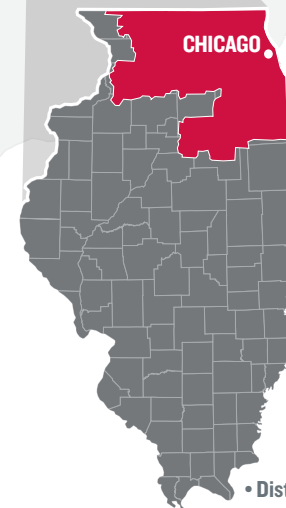
REDUCED DEPOSITS FOR SERVICE EXTENSIONS

Customers receive **LARGE UP-FRONT CREDITS** for electric line extensions and can recoup deposits on an accelerated timeline.

BENEFICIAL ELECTRIFICATION

Electrifying transportation, industrial processes, buildings, and agriculture can **REDUCE EMISSIONS AND ENHANCE SUSTAINABILITY** for future generations.

MORE THAN **4M**
CUSTOMERS IN
NORTHERN ILLINOIS



70%
OF THE STATE'S
POPULATION

Civilian
WORKFORCE
OF 6.5 MILLION
people¹

FOCUS AREAS INCLUDE

- Data Centers
- Manufacturing
- Food Processing
- Distribution & Logistics
- Indoor Agriculture
- Transportation

ComEd®

An Exelon Company

powering lives

TOP PERFORMING ELECTRIC RELIABILITY

INDUSTRY LEADING

Benchmarked with 24 peer utilities in 2018, ComEd delivered "best in class" performance for fewest interruptions² putting ComEd in the **TOP 10% OF THE ENTIRE UTILITY INDUSTRY** (ranked #1 among peer utilities, which are of similar size and demographics)

RANKED 2ND LOWEST FOR OUTAGE DURATION

HIGHEST
163

LOWEST
70

ComEd
81

(Avg. outage duration in minutes)



The smart grid has delivered the **BEST POWER RELIABILITY AND FEWEST CUSTOMER INTERRUPTIONS ON RECORD**

from 2012-2019, avoiding more than 13M interruptions and helping to earn Illinois a #2 ranking³

LOW AND STABLE ENERGY PRICES

Deregulation resulted in more than

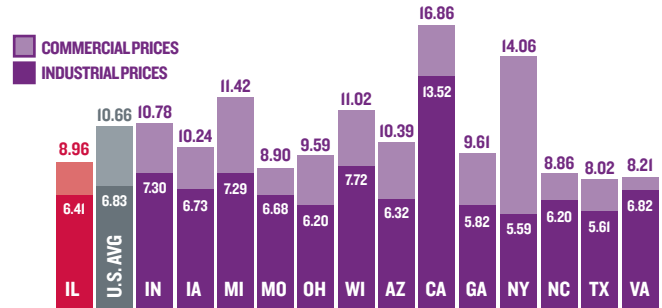
\$50B

Total **ALL-SECTOR** improved price position⁴

Illinois is tied for the **SMALLEST INCREASE IN AVERAGE ELECTRIC PRICES**

in the U.S. from 1997-2019 at 23%, well below the cost of inflation

Just **23%!**



ILLINOIS' INDUSTRIAL/COMMERCIAL PRICES ARE AMONG THE LOWEST in the Midwest and compare favorably with other key states. In fact, over the last 10 years, these prices in Illinois have decreased 2% on average.

Source: U.S. Energy Information Administration (EIA)

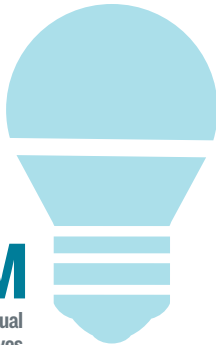
ComEd.com/CustomerChoice

BUSINESS-FOCUSED ENERGY EFFICIENCY PROGRAMS

Since the program's 2008 inception, over 107,685 business customers saved more than

\$1.9B
in electricity costs

\$126M
in available annual program incentives



Lifetime business program energy savings is equivalent to removing

4,729,857

cars from the road

ComEd.com/BizIncentives

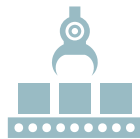
CLEAN AND RENEWABLE ENERGY OPTIONS

- ComEd provides solar rebates of **\$250/kW** up to **2,000kW**
- **ILLINOIS RANKS 6TH** in installed wind capacity with **5,350MW**
- Customers have access to **100% RENEWABLE OPTIONS**
- Illinois as a whole:
 - Will be **25% RENEWABLE BY 2025**
 - Has **ACHIEVED 80% PROGRESS** toward the 2025 Paris Accord goal (and on pace to achieve target)



ComEd.com/Solar

FOCUSED SECTORS



MANUFACTURING & FOOD PROCESSING

With a strong workforce pipeline, Illinois has a long-standing history of manufacturing and food processing with over 1,500 business customers located in ComEd's service territory.



DATA CENTERS

Chicago and Northern Illinois is the fourth largest data center market⁵, while new sales tax incentives increase future attractiveness of the State.



DISTRIBUTION & LOGISTICS⁶

With the largest intermodal system in the U.S. and the third largest interstate highway system, Northern Illinois is a major regional and national hub for distribution companies.



TRANSPORTATION

Increasing trends toward sustainability are driving transportation networks to consider electrification options, accentuating the asset of available clean energy and grid reliability.



INDOOR AGRICULTURE

As an emerging sector, Illinois' low power prices and alternative programs, such as Hourly Pricing, are proving beneficial to indoor agriculture facilities.

Through increased reliability, competitive energy markets, energy efficiency initiatives, and a focus on infrastructure enhancement and renewable energy options, ComEd is working to keep Illinois economically competitive.

FOR MORE INFORMATION on ComEd's Economic and Workforce Development efforts:

VISIT ComEd.com/EconDev | **EMAIL** EconDev@ComEd.com

1 Source: EMSI & BLS, 2019

2 Source: Institute of Electrical and Electronics Engineers reliability standards 1366.

3 Source: GridWise Alliance's Grid Modernization Index, 2018

4 Source: Calculation completed by PROactive Strategies, Inc.

5 Source: CBRE North American Data Center Report H2

6 Source: Intersect Illinois 2020